

## Fiscal Fitness class

**时间:** 1月26日 2:00 PM-4:00 PM

**地点:** CACC 图书馆 Little Baltimore and Valley Roads, Hockessin, Delaware 19707

**演讲者:** Michael Luck, CFP® Vice President - Financial Advisor

**主办方:** Delaware Chinese American Association (DCAA)

**内容:** Delaware Money School wants to offer a New Year's Fiscal Fitness class at the DCAA for free. The class involves 3 parts each taking 30 minutes:

Part 1-Budgeting and Getting "Fiscally" Fit for the New Year! We discuss tips and techniques to get your financial house in order for 2013. It's good basic advice to get back on track after the Holiday haze.

Part 2 -Preparing for taxes in 2013. The passage of the "fiscal cliff" legislation has made some things much clearer and others murky as mud. We'll discuss tax savings techniques and deadlines for getting yourself ready to file the 2012 1040.

Part 3 -Investing in the New Year. I'll bring some ideas and predictions for 2013 about the stock, bond and housing markets. We'll discuss IRAs, 401(k)s and any other investment vehicles the audience has questions about in 2013.

Michael Luck 联系方式, Tel: (302) 252-9438, E-mail:

[michael.luck@rbc.com](mailto:michael.luck@rbc.com)

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